**INTEREST RATES MARKET NOTICE**

**Date: 18 September 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS237”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 22 September 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** FRS237

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 22 September 2023

**Books Close Date** 16 September 2023

**Interest Payment Date(s)** 22 September 2023

**Last Day to Register** by 17:00 on15 September 2023

**Issue Date** 22 September 2020

**Date Convention** Following

**Interest Commencement Date** 22 September 2020

**First Interest Payment Date** 22 September 2023

**ISIN No.** ZAG000171166

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS237%20PricingSupplement2209.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS237%20PricingSupplement2209.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000